## PROGRAM EVALUATIONS METAEVALUATION CHECKLIST (Based on *The Program Evaluation Standards*)

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This checklist is for performing final, summative metaevaluations. It is organized according to the Joint Committee Program Evaluation Standards. For each of the 30 standards the checklist includes 10 checkpoints drawn from the substance of the standard. It is suggested that each standard be scored on each checkpoint. Then judgments about the adequacy of the subject evaluation in meeting the standard can be made as follows: 0-2 Poor, 3-4 Fair, 5-6 Good, 7-8 Very Good, 9-10 Excellent. It is recommended that an evaluation be failed if it scores Poor on standards P1 Service Orientation, A5 Valid Information, A10 Justified Conclusions, or A11 Impartial Reporting. Users of this checklist are advised to consult the full text of The Joint Committee (1994) Program Evaluation Standards, Thousand Oaks, CA: Sage Publications.

	TO MEET THE REQUIREMENTS FOR UTILITY, PROGRAM EVALUATIONS SHOULD:					
U1 S	J1 Stakeholder Identification					
	Clearly identify the evaluation client					
	Engage leadership figures to identify other stakeholders					
	Consult potential stakeholders to identify their information needs					
	Use stakeholders to identify other stakeholders					
	With the client, rank stakeholders for relative importance					
	Arrange to involve stakeholders throughout the evaluation					
	Keep the evaluation open to serve newly identified stakeholders					
	Address stakeholders' evaluation needs					
	Serve an appropriate range of individual stakeholders					
	Serve an appropriate range of stakeholder organizations					
	□ 9-10 Excellent □ 7-8 Very Good □ 5-6 Good □ 3-4 Fair □ 0-2 Poor					
U2 E	Evaluator Credibility					
	Engage competent evaluators					
	Engage evaluators whom the stakeholders trust					
	Engage evaluators who can address stakeholders' concerns					
	Engage evaluators who are appropriately responsive to issues of gender, socioeconomic status, race, and language and cultural differences					
	Assure that the evaluation plan responds to key stakeholders' concerns					
	Help stakeholders understand the evaluation plan					
	Give stakeholders information on the evaluation plan's technical quality and practicality					
	Attend appropriately to stakeholders' criticisms and suggestions					
	Stay abreast of social and political forces					
	Keep interested parties informed about the evaluation's progress					
	☐ 9-10 Excellent ☐ 7-8 Very Good ☐ 5-6 Good ☐ 3-4 Fair ☐ 0-2 Poor					



U3 I	Information Scope and Selection					
	Understand the client's most important evaluation requirements					
	the state of the s					
	Assure that evaluator and client negotiate pertinent audiences, questions, and required information					
	Assign priority to the most important stakeholders					
	Assign priority to the most important questions					
	Allow flexibility for adding questions during the evaluation					
	Obtain sufficient information to address the stakeholders' most important evaluation questions					
	Obtain sufficient information to assess the program's merit					
	Obtain sufficient information to assess the program's worth					
	Allocate the evaluation effort in accordance with the priorities assigned to the needed information					
	☐ 9-10 Excellent ☐ 7-8 Very Good ☐ 5-6 Good ☐ 3-4 Fair ☐ 0-2 Poor					
114	Values Identification					
	Consider alternative sources of values for interpreting evaluation findings					
	Provide a clear, defensible basis for value judgments					
	Determine the appropriate party(s) to make the valuational interpretations					
	Identify pertinent societal needs					
	Identify pertinent customer needs					
	Reference pertinent laws					
	Reference, as appropriate, the relevant institutional mission					
	Reference the program's goals					
	Take into account the stakeholders' values					
	As appropriate, present alternative interpretations based on conflicting but credible value bases  □ 9-10 Excellent □ 7-8 Very Good □ 5-6 Good □ 3-4 Fair □ 0-2 Poor					
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U5	Report Clarity					
	Clearly report the essential information					
	Issue brief, simple, and direct reports					
	Focus reports on contracted questions					
	·					
	Describe the evaluation's purposes, procedures, and findings					
	Support conclusions and recommendations					
	Avoid reporting technical jargon					
	Report in the language(s) of stakeholders					
	Provide an executive summary					
	Provide a technical report					
116	□ 9-10 Excellent □ 7-8 Very Good □ 5-6 Good □ 3-4 Fair □ 0-2 Poor					
06	Report Timeliness and Dissemination					
	,					
	Report Timeliness and Dissemination					
	Report Timeliness and Dissemination  Make timely interim reports to intended users					
	Report Timeliness and Dissemination  Make timely interim reports to intended users  Deliver the final report when it is needed  Have timely exchanges with the program's policy board					
	Report Timeliness and Dissemination  Make timely interim reports to intended users  Deliver the final report when it is needed					

	☐ Have timely exchanges with the full range of right-to-know audiences					
	☐ Employ effective media for reaching and informing the different audiences					
	☐ Keep the presentations appropriately brief					
	☐ Use examples to help audiences relate the findings to practical situations					
	□ 9-10 Excellent □ 7-8 Very Good □ 5-6	Good	□ 3-4 Fa	air	□ 0-2 Poor	
U7	Evaluation Impact					
	Maintain contact with audience					
	Involve stakeholders throughout the evaluation					
	Encourage and support stakeholders' use of the finding	•				
	Show stakeholders how they might use the findings in	their work				
	Forecast and address potential uses of findings					
	Provide interim reports					
	Make sure that reports are open, frank, and concrete Supplement written reports with ongoing oral communications.	nication				
	Conduct feedback workshops to go over and apply fir					
	Make arrangements to provide follow-up assistance in	•	nd applyin	a the finding	ns	
	□ 9-10 Excellent □ 7-8 Very Good □ 5-6		□ 3-4 Fa		□ 0-2 Poor	
Sco	ring the Evaluation for UTILITY	Strength of	the evalua	tion's prov	isions for	
	I the following:	UTILITY:	o orana	anon o pro-		
Nun	nber of Excellent ratings (0-7) x 4 =	□ 26 (93%)	to 28:	Excellent		
Nun	nber of Very Good (0-7) x 3 =	□ 19 (68%)	to 25:	Very Good		
	nber of Good (0-7) x 2 =	□ 14 (50%)	to 18:	Good		
Nun	nber of Fair (0-7) x 1 =	□ 7 (25%) to	13:	Fair		
	Total score: =	□ 0 (0%) to	5:	Poor		
		(Tota	l score) ÷2	8 = >	د 100 =	
	TO MEET THE REQUIREMENTS FOR FEASIBIL	ITY, PROGRA	M EVALU	ATIONS <u>SI</u>	HOULD:	
F1 F	Practical Procedures					
	Tailor methods and instruments to information require	ments				
	Minimize disruption					
	Minimize the data burden					
	Appoint competent staff					
_	Train staff  Chasse precedures that the staff are qualified to corrugate					
	<ul> <li>Choose procedures that the staff are qualified to carry out</li> <li>Choose procedures in light of known constraints</li> </ul>					
	Make a realistic schedule					
	□ 9-10 Excellent □ 7-8 Very Good □ 5-6		□ 3-4 Fa	air	□ 0-2 Poor	
<u></u>						

F2 Political Viability					
☐ Anticipate different positions of different interest groups					
Avert or counteract attempts to bias or misapply the find	ings				
☐ Foster cooperation	11193				
☐ Involve stakeholders throughout the evaluation					
☐ Agree on editorial and dissemination authority					
☐ Issue interim reports					
Report divergent views					
Report divergent views  Report to right-to-know audiences					
Employ a firm public contract					
☐ Terminate any corrupted evaluation					
□ 9-10 Excellent □ 7-8 Very Good □ 5-6 G	ood □ 3-4 Fair □ 0-2 Poor				
F3 Cost Effectiveness					
Be efficient					
☐ Make use of in-kind services					
□ Produce information worth the investment					
☐ Inform decisions					
☐ Foster program improvement					
□ Provide accountability information					
Generate new insights					
☐ Help spread effective practices					
☐ Minimize disruptions					
☐ Minimize disruptions ☐ Minimize time demands on program personnel					
□ 9-10 Excellent □ 7-8 Very Good □ 5-6 G	ood □ 3-4 Fair □ 0-2 Poor				
Scoring the Evaluation for FEASIBILITY	Strength of the evaluation's provisions for				
Add the following:	FEASIBILITY				
Number of Excellent ratings 0-3)  x 4 =	☐ 11 (93%) to 12: <b>Excellent</b>				
Number of Very Good (0-3)	☐ 8 (68%) to 10: <b>Very Good</b>				
Number of Good (0-3)	☐ 6 (50%) to 7: <b>Good</b>				
Number of Fair (0-3 x 1 =	☐ 3 (25%) to 5: <b>Fair</b>				
Total score:	□ 0 (0%) to 2: <b>Poor</b>				
	(Total score) ÷ 12 = x 100 =				
TO MEET THE REQUIREMENTS FOR PROPRIET	Y, PROGRAM EVALUATIONS SHOULD:				
P1 Service Orientation					
☐ Assess needs of the program's customers					
☐ Assess program outcomes against targeted customers'	assessed needs				
<ul><li>□ Promote excellent service</li><li>□ Make the evaluation's service orientation clear to stakel</li></ul>	olders				
☐ Identify program strengths to build on					
3, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1,					
☐ Identify program weaknesses to correct					

	Give interim feedback for program improvement					
	Expose harmful practices					
	Inform all right-to-know audiences of the program's positive and negative outcomes					
	□ 9-10 Excellent □ 7-8 Very Good □ 5-6 Good □ 3-4 Fair □ 0-2 Poor					
P2	Formal Agreements, reach advance written agreements on:					
	Evaluation purpose and questions					
	Audiences					
	Evaluation reports					
	Editing					
	Release of reports					
	Evaluation procedures and schedule					
	Confidentiality/anonymity of data					
	Evaluation staff					
	Metaevaluation					
Ш	Evaluation resources  ☐ 9-10 Excellent ☐ 7-8 Very Good ☐ 5-6 Good ☐ 3-4 Fair ☐ 0-2 Poor					
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	Rights of Human Subjects					
	Make clear to stakeholders that the evaluation will respect and protect the rights of human subjects					
	Clarify intended uses of the evaluation					
	Keep stakeholders informed					
	Follow due process					
	Uphold civil rights					
	Understand participant values					
	Respect diversity Follow protocol					
	Honor confidentiality/anonymity agreements					
	Do no harm					
	□ 9-10 Excellent □ 7-8 Very Good □ 5-6 Good □ 3-4 Fair □ 0-2 Poor					
D/ I	Human Interactions					
	Consistently relate to all stakeholders in a professional manner					
	Maintain effective communication with stakeholders					
Ш	Follow the institution's protocol					
	Minimize disruption					
	Honor participants' privacy rights					
	Honor time commitments					
	Be alert to and address participants' concerns about the evaluation					
	Be sensitive to participants' diversity of values and cultural differences					
	Be even-handed in addressing different stakeholders					
	Do not ignore or help cover up any participant's incompetence, unethical behavior, fraud, waste, or abuse					
	□ 9-10 Excellent □ 7-8 Very Good □ 5-6 Good □ 3-4 Fair □ 0-2 Poor					

P5 (	Complete and Fair Assessment						
	Assess and report the program's strengths						
	Assess and report the program's weaknesses						
	Report on intended outcomes						
	Report on unintended outcomes						
	Give a thorough account of the evaluation's process						
	As appropriate, show how the program's strengths could be used to overcome its weaknesses						
	Have the draft report reviewed						
	Appropriately address criticisms of the draft report						
	Acknowledge the final report's limitations						
	Estimate and report the effects of the evaluation's limitations on the overall judgment of the program						
	□ 9-10 Excellent □ 7-8 Very Good □ 5-6 Good □ 3-4 Fair □ 0-2 Poor						
P6	Disclosure of Findings						
	Define the right-to-know audiences						
	Establish a contractual basis for complying with right-to-know requirements						
	Inform the audiences of the evaluation's purposes and projected reports						
	Report all findings in writing						
	Report relevant points of view of both supporters and critics of the program						
	Report balanced, informed conclusions and recommendations						
	Show the basis for the conclusions and recommendations						
	Disclose the evaluation's limitations						
	In reporting, adhere strictly to a code of directness, openness, and completeness						
	Assure that reports reach their audiences						
	□ 9-10 Excellent □ 7-8 Very Good □ 5-6 Good □ 3-4 Fair □ 0-2 Poor						
P7	P7 Conflict of Interest						
	Identify potential conflicts of interest early in the evaluation						
	Provide written, contractual safeguards against identified conflicts of interest						
	Engage multiple evaluators						
	Maintain evaluation records for independent review						
	As appropriate, engage independent parties to assess the evaluation for its susceptibility or corruption by conflicts of interest						
	Have internal evaluators report directly to the chief executive officer						
	Report equitably to all right-to-know audiences						
	□ 9-10 Excellent □ 7-8 Very Good □ 5-6 Good □ 3-4 Fair □ 0-2 Poor						

P8 Fiscal Responsibility					
☐ Specify and budget for expense iter	ms in advance				
<ul> <li>Keep the budget sufficiently flexible to permit appropriate reallocations to strengthen the evaluation</li> </ul>					
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☐ Maintain accurate records of source					
☐ Maintain adequate personnel record	•		on the job		
□ Employ comparison shopping for ev		•	,		
☐ Employ comparison contract bidding					
□ Be frugal in expending evaluation re	_				
☐ As appropriate, include an expendit	ure summary as part	of the public evaluation	report		
☐ 9-10 Excellent ☐ 7-8 Very (	Good ☐ 5-6 Go	ood 🗆 3-4 Fai	r 🗆 0-2 Poor		
Scoring the Evaluation for PROPRIET	Υ		uation's provisions for		
Add the following:		PROPRIETY			
Number of Excellent ratings (0-8)	x 4 =	□ 30 (93%) to 32:	Excellent		
Number of Very Good (0-8)	x 3 =	□ 22 (68%) to 29:	Very Good		
Number of Good (0-8)	x 2 =	☐ 16 (50%) to 21:	Good		
Number of Fair (0-8)	x 1 =	□ 8 (25%) to 15:	Fair		
Total score:		□ 0 (0%) to 7:	Poor		
		(Total score)	÷ 32 = x 100 =		
TO MEET THE REQUIREMENT	TS FOR ACCURACY	, PROGRAM EVALUA	TIONS <u>SHOULD</u> :		
A1 Program Documentation					
☐ Collect descriptions of the intended program from various written sources					
□ Collect descriptions of the intended program from the client and various stakeholders					
<ul> <li>Describe how the program was inte</li> </ul>					
☐ Maintain records from various source		•	_		
☐ As feasible, engage independent of		he program's actual ope	erations		
Describe how the program actually		of how the program wa	a intended to function		
<ul><li>Analyze discrepancies between the</li><li>Analyze discrepancies between how</li></ul>					
	· -	•			
Ask the client and various stakeholders to assess the accuracy of recorded descriptions of both the intended and the actual program					
☐ Produce a technical report that doc	uments the program's	s operations			
☐ 9-10 Excellent ☐ 7-8	Very Good ☐	5-6 Good	4 Fair		
A2 Context Analysis					
☐ Use multiple sources of information	to describe the prog	ram's context			
<ul> <li>Describe the context's technical, so</li> </ul>		ational, and economic for	eatures		
☐ Maintain a log of unusual circumsta					
Record instances in which individuals or groups intentionally or otherwise interfered with the program					
□ Record instances in which individuals or groups intentionally or otherwise gave special assistance to the program					

	Analyze how the program's context is similar to or different from contexts where the program might be adopted					
	Estimate effects of context on program outcomes					
	Identify and describe any critical competitors to this program that functioned at the same time and in the					
	program's environment					
	Describe how people in the program's general area perceived the program's existence, importance, and					
	quality					
	☐ 9-10 Excellent ☐ 7-8 Very Good ☐ 5-6 Good ☐ 3-4 Fair ☐ 0-2 Poor					
А3	escribed Purposes and Procedures					
	At the evaluation's outset, record the client's purposes for the evaluation					
	Monitor and describe stakeholders' intended uses of evaluation findings					
	Monitor and describe how the evaluation's purposes stay the same or change over time					
	Identify and assess points of agreement and disagreement among stakeholders regarding the evaluation's purposes					
	As appropriate, update evaluation procedures to accommodate changes in the evaluation's purposes					
	Record the actual evaluation procedures, as implemented					
	When interpreting findings, take into account the extent to which the intended procedures were effectively					
	executed					
	Describe the evaluation's purposes and procedures in the summary and full-length evaluation reports					
	As feasible, engage independent evaluators to monitor and evaluate the evaluation's purposes and					
	procedures					
	☐ 9-10 Excellent ☐ 7-8 Very Good ☐ 5-6 Good ☐ 3-4 Fair ☐ 0-2 Poor					
A4						
<b>A4</b>	☐ 9-10 Excellent ☐ 7-8 Very Good ☐ 5-6 Good ☐ 3-4 Fair ☐ 0-2 Poor					
	□ 9-10 Excellent □ 7-8 Very Good □ 5-6 Good □ 3-4 Fair □ 0-2 Poor pefensible Information Sources					
	☐ 9-10 Excellent ☐ 7-8 Very Good ☐ 5-6 Good ☐ 3-4 Fair ☐ 0-2 Poor  Defensible Information Sources  Obtain information from a variety of sources					
	□ 9-10 Excellent □ 7-8 Very Good □ 5-6 Good □ 3-4 Fair □ 0-2 Poor  Pefensible Information Sources  Obtain information from a variety of sources  Use pertinent, previously collected information once validated					
	□ 9-10 Excellent □ 7-8 Very Good □ 5-6 Good □ 3-4 Fair □ 0-2 Poor  Pefensible Information Sources  Obtain information from a variety of sources  Use pertinent, previously collected information once validated  As appropriate, employ a variety of data collection methods					
	□ 9-10 Excellent □ 7-8 Very Good □ 5-6 Good □ 3-4 Fair □ 0-2 Poor  Defensible Information Sources  Obtain information from a variety of sources  Use pertinent, previously collected information once validated  As appropriate, employ a variety of data collection methods  Document and report information sources					
	□ 9-10 Excellent □ 7-8 Very Good □ 5-6 Good □ 3-4 Fair □ 0-2 Poor  Defensible Information Sources  Obtain information from a variety of sources  Use pertinent, previously collected information once validated  As appropriate, employ a variety of data collection methods  Document and report information sources  Document, justify, and report the criteria and methods used to select information sources					
	□ 9-10 Excellent □ 7-8 Very Good □ 5-6 Good □ 3-4 Fair □ 0-2 Poor  Pefensible Information Sources  Obtain information from a variety of sources  Use pertinent, previously collected information once validated  As appropriate, employ a variety of data collection methods  Document and report information sources  Document, justify, and report the criteria and methods used to select information sources  For each source, define the population					
	□ 9-10 Excellent □ 7-8 Very Good □ 5-6 Good □ 3-4 Fair □ 0-2 Poor  Defensible Information Sources  Obtain information from a variety of sources  Use pertinent, previously collected information once validated  As appropriate, employ a variety of data collection methods  Document and report information sources  Document, justify, and report the criteria and methods used to select information sources  For each source, define the population  For each population, as appropriate, define any employed sample					
	9-10 Excellent 7-8 Very Good 5-6 Good 3-4 Fair 0-2 Poor Defensible Information Sources  Obtain information from a variety of sources  Use pertinent, previously collected information once validated  As appropriate, employ a variety of data collection methods  Document and report information sources  Document, justify, and report the criteria and methods used to select information sources  For each source, define the population  For each population, as appropriate, define any employed sample  Document, justify, and report the means used to obtain information from each source					
	9-10 Excellent 7-8 Very Good 5-6 Good 3-4 Fair 0-2 Poor Defensible Information Sources  Obtain information from a variety of sources  Use pertinent, previously collected information once validated  As appropriate, employ a variety of data collection methods  Document and report information sources  Document, justify, and report the criteria and methods used to select information sources  For each source, define the population  For each population, as appropriate, define any employed sample  Document, justify, and report the means used to obtain information from each source  Include data collection instruments in a technical appendix to the evaluation report					
	9-10 Excellent 7-8 Very Good 5-6 Good 3-4 Fair 0-2 Poor Defensible Information Sources  Obtain information from a variety of sources Use pertinent, previously collected information once validated As appropriate, employ a variety of data collection methods Document and report information sources Document, justify, and report the criteria and methods used to select information sources For each source, define the population For each population, as appropriate, define any employed sample Document, justify, and report the means used to obtain information from each source Include data collection instruments in a technical appendix to the evaluation report Document and report any biasing features in the obtained information					
	9-10 Excellent 7-8 Very Good 5-6 Good 3-4 Fair 0-2 Poor Refensible Information Sources  Obtain information from a variety of sources Use pertinent, previously collected information once validated As appropriate, employ a variety of data collection methods Document and report information sources Document, justify, and report the criteria and methods used to select information sources For each source, define the population For each population, as appropriate, define any employed sample Document, justify, and report the means used to obtain information from each source Include data collection instruments in a technical appendix to the evaluation report Document and report any biasing features in the obtained information  9-10 Excellent 7-8 Very Good 5-6 Good 3-4 Fair 0-2 Poor					
	□ 9-10 Excellent □ 7-8 Very Good □ 5-6 Good □ 3-4 Fair □ 0-2 Poor  Defensible Information Sources  Obtain information from a variety of sources Use pertinent, previously collected information once validated As appropriate, employ a variety of data collection methods Document and report information sources Document, justify, and report the criteria and methods used to select information sources For each source, define the population For each population, as appropriate, define any employed sample Document, justify, and report the means used to obtain information from each source Include data collection instruments in a technical appendix to the evaluation report Document and report any biasing features in the obtained information □ 9-10 Excellent □ 7-8 Very Good □ 5-6 Good □ 3-4 Fair □ 0-2 Poor  Valid Information					
A5	□ 9-10 Excellent □ 7-8 Very Good □ 5-6 Good □ 3-4 Fair □ 0-2 Poor  Pefensible Information Sources  Obtain information from a variety of sources Use pertinent, previously collected information once validated As appropriate, employ a variety of data collection methods Document and report information sources Document, justify, and report the criteria and methods used to select information sources For each source, define the population For each population, as appropriate, define any employed sample Document, justify, and report the means used to obtain information from each source Include data collection instruments in a technical appendix to the evaluation report Document and report any biasing features in the obtained information □ 9-10 Excellent □ 7-8 Very Good □ 5-6 Good □ 3-4 Fair □ 0-2 Poor  Palid Information Focus the evaluation on key questions					
	9-10 Excellent 7-8 Very Good 5-6 Good 3-4 Fair 0-2 Poor  lefensible Information Sources  Obtain information from a variety of sources Use pertinent, previously collected information once validated As appropriate, employ a variety of data collection methods Document and report information sources Document, justify, and report the criteria and methods used to select information sources For each source, define the population For each population, as appropriate, define any employed sample Document, justify, and report the means used to obtain information from each source Include data collection instruments in a technical appendix to the evaluation report Document and report any biasing features in the obtained information  9-10 Excellent 7-8 Very Good 5-6 Good 3-4 Fair 0-2 Poor  Calid Information  Focus the evaluation on key questions As appropriate, employ multiple measures to address each question					
A5	□ 9-10 Excellent □ 7-8 Very Good □ 5-6 Good □ 3-4 Fair □ 0-2 Poor  Defensible Information Sources  Obtain information from a variety of sources Use pertinent, previously collected information once validated As appropriate, employ a variety of data collection methods Document and report information sources Document, justify, and report the criteria and methods used to select information sources For each source, define the population For each population, as appropriate, define any employed sample Document, justify, and report the means used to obtain information from each source Include data collection instruments in a technical appendix to the evaluation report Document and report any biasing features in the obtained information □ 9-10 Excellent □ 7-8 Very Good □ 5-6 Good □ 3-4 Fair □ 0-2 Poor  Calid Information  Focus the evaluation on key questions As appropriate, employ multiple measures to address each question Provide a detailed description of the constructs and behaviors about which information will be acquired					
A5	□ 9-10 Excellent □ 7-8 Very Good □ 5-6 Good □ 3-4 Fair □ 0-2 Poor  Defensible Information Sources  Obtain information from a variety of sources Use pertinent, previously collected information once validated As appropriate, employ a variety of data collection methods Document and report information sources Document, justify, and report the criteria and methods used to select information sources For each source, define the population For each population, as appropriate, define any employed sample Document, justify, and report the means used to obtain information from each source Include data collection instruments in a technical appendix to the evaluation report Document and report any biasing features in the obtained information □ 9-10 Excellent □ 7-8 Very Good □ 5-6 Good □ 3-4 Fair □ 0-2 Poor  Talid Information  Focus the evaluation on key questions As appropriate, employ multiple measures to address each question Provide a detailed description of the constructs and behaviors about which information will be acquired Assess and report what type of information each employed procedure acquires Train and calibrate the data collectors					
<b>A5</b>	□ 9-10 Excellent □ 7-8 Very Good □ 5-6 Good □ 3-4 Fair □ 0-2 Poor  Pefensible Information Sources  Obtain information from a variety of sources  Use pertinent, previously collected information once validated  As appropriate, employ a variety of data collection methods  Document and report information sources  Document, justify, and report the criteria and methods used to select information sources  For each source, define the population  For each population, as appropriate, define any employed sample  Document, justify, and report the means used to obtain information from each source  Include data collection instruments in a technical appendix to the evaluation report  Document and report any biasing features in the obtained information  □ 9-10 Excellent □ 7-8 Very Good □ 5-6 Good □ 3-4 Fair □ 0-2 Poor  Palid Information  Focus the evaluation on key questions  As appropriate, employ multiple measures to address each question  Provide a detailed description of the constructs and behaviors about which information will be acquired  Assess and report what type of information each employed procedure acquires					

	relation to the information needed to answer the set of evaluation questions  Establish meaningful categories of information by identifying regular and recurrent themes in information				
	collected using qualitative assessment procedures				
	☐ 9-10 Excellent ☐ 7-8 Very Good	☐ 5-6 Good	☐ 3-4 Fair	☐ 0-2 Poor	
<b>A6</b>	Reliable Information				
	Identify and justify the type(s) and extent of reliab	oility claimed			
	For each employed data collection device, specif	fy the unit of analysis	1		
	As feasible, choose measuring devices that in th intended uses	e past have shown a	cceptable levels of re	liability for their	
	In reporting reliability of an instrument, assess ar including the characteristics of the examinees, the				
	-				
	Train and calibrate scorers and analysts to produ	uce consistent results	3		
	Pilot test new instruments in order to identify and	I control sources of er	rror		
	As appropriate, engage and check the consisten	cy between multiple o	observers		
	Acknowledge reliability problems in the final repo	ort			
	Estimate and report the effects of unreliability in	the data on the overa	all judgment of the pro	ogram	
	☐ 9-10 Excellent ☐ 7-8 Very Good	☐ 5-6 Good	☐ 3-4 Fair	☐ 0-2 Poor	
A7	Systematic Information				
	Establish protocols for quality control of the evaluation	uation information			
	Train the evaluation staff to adhere to the data pro-	rotocols			
	Systematically check the accuracy of scoring and coding				
	When feasible, use multiple evaluators and check the consistency of their work				
	Verify data entry				
	Proofread and verify data tables generated from	•	ther means		
	Systematize and control storage of the evaluation				
	Define who will have access to the evaluation inf				
	Strictly control access to the evaluation informati	•	olished protocols		
	Have data providers verify the data they submitted				
	☐ 9-10 Excellent ☐ 7-8 Very Good	☐ 5-6 Good	☐ 3-4 Fair	□ 0-2 Poor	
A8	Analysis of Quantitative Information				
	Begin by conducting preliminary exploratory and	lyses to assure the da	ata's correctness and	to gain a	
	greater understanding of the data Choose procedures appropriate for the evaluatio	in duestions and natu	ire of the data		
	For each procedure specify how its key assumpt	-	ire of the data		
	Report limitations of each analytic procedure, inc	•	t assumptions		
	Employ multiple analytic procedures to check on	•	•		
	Examine variability as well as central tendencies		nodbinty of infamigo		
	Identify and examine outliers and verify their corn				
	Identify and analyze statistical interactions				
	Assess statistical significance and practical signi	ficance			
	Use visual displays to clarify the presentation and		itistical results		
	☐ 9-10 Excellent ☐ 7-8 Very Good	☐ 5-6 Good	☐ 3-4 Fair	□ 0-2 Poor	

A9	Analysis of Qualitative Information					
	Focus on key questions					
	Define the boundaries of information to be used					
	Obtain information keyed to the important evaluation questions					
	Verify the accuracy of findings by obtaining confirmatory evidence from multiple sources, including					
	stakeholders					
	Choose analytic procedures and methods of summarization that are appropriate to the evaluation					
	questions and employed qualitative information					
	Derive a set of categories that is sufficient to document, illuminate, and respond to the evaluation questions					
	Test the derived categories for reliability and validity					
	Classify the obtained information into the validated analysis categories					
	Derive conclusions and recommendations and demonstrate their meaningfulness					
	Report limitations of the referenced information, analyses, and inferences					
	□ 9-10 Excellent □ 7-8 Very Good □ 5-6 Good □ 3-4 Fair □ 0-2 Poor					
A 4 C	· · · _ · · · · · · · · · · · · · ·					
	Justified Conclusions					
	Focus conclusions directly on the evaluation questions					
	Accurately reflect the evaluation procedures and findings					
	Limit conclusions to the applicable time periods, contexts, purposes, and activities					
	Cite the information that supports each conclusion					
	Identify and report the program's side effects					
	Report plausible alternative explanations of the findings					
	Explain why rival explanations were rejected					
	Warn against making common misinterpretations					
	Obtain and address the results of a prerelease review of the draft evaluation report					
	Report the evaluation's limitations					
	☐ 9-10 Excellent ☐ 7-8 Very Good ☐ 5-6 Good ☐ 3-4 Fair ☐ 0-2 Poor					
A11	Impartial Reporting					
	Engage the client to determine steps to ensure fair, impartial reports					
	Establish appropriate editorial authority					
	Determine right-to-know audiences					
	Establish and follow appropriate plans for releasing findings to all right-to-know audiences					
	Safeguard reports from deliberate or inadvertent distortions					
	Report perspectives of all stakeholder groups					
	Report alternative plausible conclusions					
	Obtain outside audits of reports					
	Describe steps taken to control bias					
	Participate in public presentations of the findings to help guard against and correct distortions by other					
	interested parties					
	☐ 9-10 Excellent ☐ 7-8 Very Good ☐ 5-6 Good ☐ 3-4 Fair ☐ 0-2 Poor					

A12	A12 Metaevaluation				
	Designate or define the standards	s to be used in judgin	g the evaluation		
	Assign someone responsibility fo	r documenting and as	sessing the evaluat	ion process and	products
	Employ both formative and summ	native metaevaluation			
	Budget appropriately and sufficie	ntly for conducting the	e metaevaluation		
	Record the full range of information	on needed to judge th	ne evaluation agains	t the stipulated s	tandards
	As feasible, contract for an indep	endent metaevaluatio	n		
	Determine and record which audi	ences will receive the	metaevaluation rep	ort	
	☐ Evaluate the instrumentation, data collection, data handling, coding, and analysis against the relevant				
	standards				
	Evaluate the evaluation's involvement of and communication of findings to stakeholders against the relevant standards				
		8 Very Good	3-6 Good	☐ 3-4 Fair	□ 0-2 Poor
	Scoring the Evaluation for ACCURACY  Strength of the evaluation's provisions for				
	I the following:		ACCURACY		
Nun	nber of Excellent ratings (0-12)	x 4 =	☐ 45 (93%) to	48: Excelle	ent
Nun	nber of Very Good (0-12)	x 3 =	☐ 33 (68%) to	44: Very G	ood
Number of Good (0-12) x 2 =		x 2 =	☐ 24 (50%) to	32: <b>Good</b>	
Number of Fair (0-12) x 1 =		x 1 =	☐ 12 (25%) to	23: <b>Fair</b>	
	Total score:	=	□ 0 (0%) to 11	: Poor	
			(Total s	core) ÷ 48 =	x 100 =

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